

**AUBURN BANCORP & SUBSIDIARY**  
**CONSOLIDATED BALANCE SHEET**  
**AS OF DECEMBER 31, 2023 (Unaudited)**

<b>ASSETS</b>	<u><b>December 31, 2023</b></u>	<u><b>December 31, 2022</b></u>
Cash and due from banks	\$ 1,969,126	\$ 3,688,380
Interest earning deposits	5,294	27,304
Investment securities available for sale	14,655,358	15,732,714
Loans, net of allowance	84,006,844	77,855,782
Property and equipment, net	1,381,623	1,501,882
Federal Home Loan Bank stock, at cost	842,500	621,800
Foreclosed real estate, net of reserve	-	-
Bank owned life insurance	895,996	873,317
Accrued interest and other assets	1,164,658	664,718
<b>TOTAL ASSETS</b>	<u><b>\$ 104,921,399</b></u>	<u><b>\$ 100,965,897</b></u>
<b>LIABILITIES</b>		
Deposits	\$ 72,905,322	\$ 77,707,996
Federal Home Loan Bank and Federal Reserve		
Bank advances	18,590,000	13,470,000
Brokered deposits	6,970,336	3,986,306
Other liabilities	141,724	(369,816)
<b>TOTAL LIABILITIES</b>	<u><b>98,607,382</b></u>	<u><b>94,794,486</b></u>
<b>STOCKHOLDERS' EQUITY</b>		
Preferred stock	-	-
Common stock	5,033	5,033
Additional paid in capital	1,459,226	1,459,226
Retained earnings	6,810,984	6,879,369
Accumulated other comprehensive gain	(1,961,226)	(2,172,217)
Unearned compensation ESOP shares	-	-
<b>TOTAL STOCKHOLDERS EQUITY</b>	<u><b>6,314,017</b></u>	<u><b>6,171,411</b></u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<u><b>\$ 104,921,399</b></u>	<u><b>\$ 100,965,897</b></u>

**CONSOLIDATED STATEMENT OF OPERATIONS**  
**SIX MONTHS ENDED DECEMBER 31, 2023 (Unaudited)**

	<u><b>6 Months Ended December 31, 2023</b></u>	<u><b>6 Months Ended December 31, 2022</b></u>
Total interest and dividend income	\$ 2,303,814	\$ 1,927,677
Total interest expense	(1,083,412)	(377,736)
Net interest income	\$ 1,220,402	\$ 1,549,941
Provision for loan loss	-	-
Non-interest income	184,364	211,382
Non-interest expense	(1,471,489)	(1,696,307)
<b>Income (Loss) before taxes</b>	<u><b>(66,723)</b></u>	<u><b>65,016</b></u>
Income tax (expense) benefit	13,100	(15,500)
<b>Net Income</b>	<u><b>\$ (53,623)</b></u>	<u><b>\$ 49,516</b></u>
<b>Net income per common share</b>	<u><b>\$ (0.11)</b></u>	<u><b>\$ 0.10</b></u>