

**AUBURN BANCORP & SUBSIDIARY**  
**CONSOLIDATED BALANCE SHEET**  
**AS OF MARCH 31, 2020 (Unaudited)**

| <b>ASSETS</b>                                    | <b>March 31, 2020</b> | <b>March 31, 2019</b> |
|--|-----------------------|-----------------------|
| Cash and due from banks                          | \$ 2,213,921          | \$ 2,306,752          |
| Interest earning deposits                        | 1,436,833             | 1,458                 |
| Bank certificates of deposit                     | -                     | -                     |
| Investment securities available for sale         | 6,681,976             | 4,706,936             |
| Loans, net of allowance                          | 70,697,411            | 68,893,092            |
| Property and equipment, net                      | 1,757,256             | 1,561,957             |
| Federal Home Loan Bank stock, at cost            | 506,400               | 765,400               |
| Foreclosed real estate, net of reserve           | -                     | -                     |
| Bank Owned Life Insurance                        | 810,826               | 785,361               |
| Accrued Interest and other assets                | 546,653               | 458,710               |
| <b>TOTAL ASSETS</b>                              | <b>\$ 84,651,276</b>  | <b>\$ 79,479,666</b>  |
| <b>LIABILITIES</b>                               |                       |                       |
| Deposits   | \$ 64,745,845         | \$ 56,565,785         |
| Federal Home Loan Bank advances                  | 8,800,000             | 13,410,000            |
| Brokered Deposits                                | 2,992,750             | 1,998,250             |
| Other liabilities                                | 326,447               | 250,480               |
| <b>TOTAL LIABILITIES</b>                         | <b>76,865,042</b>     | <b>72,224,515</b>     |
| <b>STOCKHOLDERS EQUITY</b>                       |                       |                       |
| Preferred stock                                  | -                     | -                     |
| Common stock                                     | 5,033                 | 5,033                 |
| Additional paid in capital                       | 1,454,641             | 1,451,596             |
| Retained earnings                                | 6,216,838             | 5,914,630             |
| Accumulated other comprehensive gain             | 141,502               | (72,770)              |
| Unearned compensation ESOP shares                | (31,780)              | (43,338)              |
| <b>TOTAL STOCKHOLDERS EQUITY</b>                 | <b>7,786,234</b>      | <b>7,255,151</b>      |
| <b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b> | <b>\$ 84,651,276</b>  | <b>\$ 79,479,666</b>  |

**CONSOLIDATED STATEMENT OF OPERATIONS**  
**NINE MONTHS ENDED MARCH 31, 2020 (Unaudited)**

|                                    | <b>9 Months Ended</b> | <b>9 Months Ended</b> |
|------------------------------------|-----------------------|-----------------------|
|                                    | <b>March 31, 2020</b> | <b>March 31, 2019</b> |
| Total interest and dividend income | \$ 2,754,883          | \$ 2,619,142          |
| Total interest expense             | (813,500)             | (664,441)             |
| Net interest income                | \$ 1,941,383          | \$ 1,954,701          |
| Provision for loan loss            | (12,500)              | (45,000)              |
| Non-interest income                | 534,963               | 297,828               |
| Non-interest expense               | (2,156,649)           | (1,958,881)           |
| <b>Income (Loss) before taxes</b>  | <b>307,197</b>        | <b>248,648</b>        |
| Income tax (expense) benefit       | (69,410)              | (67,525)              |
| <b>Net Income</b>                  | <b>\$ 237,787</b>     | <b>\$ 181,123</b>     |
| <b>Net income per common share</b> | <b>\$ 0.48</b>        | <b>\$ 0.36</b>        |