

**AUBURN BANCORP & SUBSIDIARY**  
**CONSOLIDATED BALANCE SHEET**  
**AS OF DECEMBER 31, 2017 (Unaudited)**

**ASSETS**

	<u>December 31, 2017</u>	<u>December 31, 2016</u>
Cash and due from banks	\$ 2,032,081	\$ 1,797,885
Interest earning deposits	11,765	799
Bank certificates of deposit	-	-
Investment securities available for sale	5,442,454	3,902,465
Loans, net of allowance	62,248,894	61,206,226
Property and equipment, net	1,578,129	1,568,719
Federal Home Loan Bank stock, at cost	705,600	735,600
Foreclosed real estate, net of reserve	-	19,000
Bank Owned Life Insurance	751,003	-
Accrued Interest and other assets	467,750	454,054
<b>TOTAL ASSETS</b>	<b><u>\$ 73,237,676</u></b>	<b><u>\$ 69,684,748</u></b>

**LIABILITIES**

Deposits	\$ 51,265,954	\$ 50,207,561
Federal Home Loan Bank advances	12,870,000	12,615,000
Brokered Deposits	1,994,250	-
Other liabilities	223,410	338,535
<b>TOTAL LIABILITIES</b>	<b><u>66,353,614</u></b>	<b><u>63,161,096</u></b>

**STOCKHOLDERS EQUITY**

Preferred stock	-	-
Common stock	5,033	5,033
Additional paid in capital	1,473,602	1,446,296
Retained earnings	5,541,611	5,226,086
Accumulated other comprehensive gain	(78,399)	(84,419)
Unearned compensation ESOP shares	(57,785)	(69,344)
<b>TOTAL STOCKHOLDERS EQUITY</b>	<b><u>6,884,062</u></b>	<b><u>6,523,652</u></b>

<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b><u>\$ 73,237,676</u></b>	<b><u>\$ 69,684,748</u></b>
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**CONSOLIDATED STATEMENT OF OPERATIONS**  
**SIX MONTHS ENDED DECEMBER 31, 2017 (Unaudited)**

	<u>3 Months Ended</u>	<u>3 Months Ended</u>
	<u>December 31, 2017</u>	<u>December 31, 2016</u>
Total interest and dividend income	\$ 1,507,444	\$ 1,509,761
Total interest expense	(233,472)	(178,183)
Net interest income	\$ 1,273,972	\$ 1,331,578
Provision for loan loss	(25,000)	(60,000)
Non-interest income	174,210	158,311
Non-interest expense	(1,215,128)	(1,219,320)
<b>Income (Loss) before taxes</b>	<b><u>208,054</u></b>	<b><u>210,569</u></b>
Income tax (expense) benefit	(95,220)	(75,700)
<b>Net Income</b>	<b><u>\$ 112,834</u></b>	<b><u>\$ 134,869</u></b>
<b>Net income per common share</b>	<b>\$ 0.22</b>	<b>\$ 0.27</b>